声明

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http://www.sse.com.cn

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A A

2012

2012 2012

30%

1 2

3

A

A

第一节 本次发行概况

一、发行人基本情况

CHINA MERCHANTS BANK CO., LTD.

600036.SH 3968.HK

1987 3 31

7088

518040

0755-83198888

0755-83195109

www.cmbchina.com

cmb@cmbchina.com

二、本次发行基本情况

1

2011 2011

A 2011 H

2011 7 19 2011 9 10

2012

2012 A 2012 H

A H

64

6

7

8

A H

9

A H H

10

A A A H

H H

11

A H

A 2013 8 23 2013 9 5

12 A

1		400
2		6,771
3		75
4		150
5		100
6		934

		8,430

A A

13 A

	A		**A**
1	A A	2013 8 23 T-2	
2		2013 8 26 T-1	
3	A	2013 8 27 T	
4	A 5	2013 8 28 ~2013 9 3 T+1 T+5	
5		2013 9 4 T+6	

2011 9 9

A H

三、本次 A 股配股的有关当事人

1 2 27

28

010-65051166

010-65051156

7 18

1807-1819

010-66273333

010-66273300

1 2 27

28

010-65051166

010-65051156

7 18

1807-1819

010

12 6

010-65693399

010-65693838

1 2 8

010-85085000

010-85185111

166 36

528

021-68808888

021-68804868

A

1100108510005600040 0

第二节 发行人主要股东情况

2013 6 30 21,576,608,885

		%
A	17,666,130,885	81.88
H	3,910,478,000	18.12
	21,576,608,885	**100.00**

2013 6 30

				%	
1		/	3,857,879,349	17.88	H
2			2,675,612,600	12.40	A
3			1,341,336,551	6.22	A
4	H		855,866,725	3.97	A
5			636,788,489	2.95	A
6			631,287,834	2.93	A
7			594,987,463	2.76	A
8			556,333,611	2.58	A
9			383,445,439	1.78	A
10			368,079,979	1.71	A

1

H

2 10

3

第三节 财务会计信息

2010 2011

2012

KPMG-D

(2011) AR No.0069 KPMG-D (2012) AR No.0005 1300131

2010 2011 2012

2013

一、本集团合并财务报表

	2013 6 30	12 31		
		2012	2011	2010
	485,929	471,415	408,304	294,955
	49,695	280,870	63,046	28,961
	96,947	103,420	131,381	58,917
	22,613	25,489	15,530	15,229
	4,890	1,975	1,887	1,738
	426,088	106,965	73,975	176,547
	16,686	13,009	10,852	7,588
	2,052,599	1,863,325	1,604,371	1,402,160
	304,309	284,696	275,173	271,683
	1,104	1,103	1,143	1,130
	196,841	175,417	145,586	97,614
	88,502	32,221	22,085	7,225
	19,703	19,287	16,242	15,038
	2,897	2,851	2,605	2,620

	2013 6 30	12 31		
		2012	2011	2010
	9,598	9,598	9,598	9,598
	1,610	1,638	1,710	1,946
	5,062	4,993	4,342	3,706
	25,556	9,827	6,993	5,852
	3,810,629	**3,408,099**	**2,794,823**	**2,402,507**

	2013 6 30	12 31		
		2012	2011	2010
	350,117	258,692	205,699	203,011
	117,790	109,815	67,484	45,573
	28,807	6,854	4,724	1,353
	12,322	2,745	1,469	1,821
	132,570	157,953	42,064	33,439
	2,797,578	2,532,444	2,220,060	1,897,178
	4,140	4,056	3,320	3,220
	7,377	6,679	7,112	4,972
	27,051	24,065	16,080	10,369
	88,784	77,111	46,167	36,285
	787	813	844	924
	30,808	26,471	14,918	30,356

	2013 6 30	12 31		
		2012	2011	2010
	37,181	37,545	37,665	36,197
	(327)	37	157	(1,311)
	(298)	(261)	278	3
	18,618	18,618	14,325	10,880
	39,361	39,195	18,794	16,812
	97,431	84,919	73,377	49,063
	-	13,593	9,062	6,257
	(1,527)	(1,265)	(1,147)	(526)
	212,343	**200,328**	**164,869**	**134,006**

	2013 1-6	**2012 1-6**	**2012**	**2011**	**2010**
/	1,757	2,395	3,419	2,283	1,317
	17	18	31	49	48
/	9	9	33	14	16
	714	836	1,296	1,516	1,356
	410	250	414	374	353
	(29,364)	**(26,440)**	**(54,254)**	**(49,544)**	**(38,413)**
	(4,116)	(3,749)	(7,555)	(6,091)	(4,153)
	(20,122)	(18,397)	(40,795)	(34,798)	(28,481)
	(167)	(150)	(321)	(305)	(278)
	(4,959)	(4,144)	(5,583)	(8,350)	(5,501)
	34,693	**30,679**	**59,113**	**46,613**	**32,964**
	178	167	522	586	470
	(23)	(25)	(71)	(77)	(91)
	34,848	**30,821**	**59,564**	**47,122**	**33,343**
	(8,582)	(7,448)	(14,287)	(10,995)	(7,574)
	26,266	**23,373**	**45,277**	**36,127**	**25,769**
	26,271	**23,374**	**45,273**	**36,129**	**25,769**
	(5)	**(1)**	**4**	**(2)**	**-**
	1.22	1.08	2.10	1.67	1.23

	2013 1-6	2012 1-6	2012	2011	2010
	1.22	1.08	2.10	1.67	1.23
	(663)	**2,047**	**(774)**	**1,119**	**(1,582)**
	25,603	**25,420**	**44,503**	**37,246**	**24,187**
	25,608	25,421	44,499	37,248	24,187
	(5)	(1)	4	(2)	-

	2013 1-6	2012 1-6	2012	2011	2010
	264,940	236,376	312,384	322,882	289,032
	3,568	-	-	-	-
	-	-	-	40,523	-
/	91,425	106,807	52,993	2,688	16,810
	-	125,718	158,220	30,536	94
/	-	-	-	-	17,291
	34	30	65	65	48
	87,066	78,877	154,698	123,625	86,942
	3,268	2,682	16,994	5,347	3,239
	450,301	**550,490**	**695,354**	**525,666**	**413,456**
	(194,033)	(143,562)	(264,142)	(210,142)	(244,347)
	-	(31,288)	(48,605)	(110,360)	(79,485)
/	(222,676)	(56,906)	(1,456)	-	(4,969)
	(13,624)	(6,811)	(6,116)	(2,420)	-

	2013 1-6	2012 1-6	2012	2011	2010
	2,000	20,000	19,970	-	-
	87	3	-	-	-
	21,607	**32,233**	**51,010**	**29,189**	**26,344**
	-	(31)	-	-	-
	-	-	(21,447)	(19,659)	(3,640)
	(6,619)	(12,382)	-	-	(5,000)
	(11,396)	(7,575)	(9,062)	(6,249)	(4,528)
	(1,013)	(92)	(2,054)	(1,821)	(1,875)
	(19,028)	**(20,080)**	**(32,563)**	**(27,729)**	**(15,043)**
	2,579	**12,153**	**18,447**	**1,460**	**11,301**
	(886)	**382**	**(247)**	**(1,472)**	**(1,082)**
/	**(122,691)**	**222,223**	**233,704**	**41,931**	**(6,411)**

二、非经常性损益表

	2013 1-6	2012 1-6	2012	2011	2010
	97	65	319	281	217
	-	-	21	1	20
	58	77	346	227	142
	155	142	686	509	379
	(38)	(34)	158	115	79
	117	108	528	394	300
	117	108	528	394	300

	2013 1-6	2012 1-6	2012	2011	2010
	-	-	-	-	-
%	0.45	0.46	1.17	1.09	1.16

三、主要财务指标和监管指标

		%		
2013 1-6		25.46	1.22	1.22

	2013 1-6	2012 1-6	2012	2011	2010
%					
	2.72	2.96	2.87	2.94	2.56
	2.89	3.11	3.03	3.06	2.65
%					
	74.06	76.40	77.95	79.36	79.96
	25.94	23.60	22.05	20.64	20.04
	31.41	32.21	35.98	36.19	39.90

1

2

3 = /

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
%				
	0.71	0.61	0.56	0.68
	304.72	351.79	400.13	302.41
	2.17	2.16	2.24	2.05
%				
	8.00	8.34	8.22	8.04

			%	%			
				2013 6 30	**2012 12 31**	**2011 12 31**	**2010 12 31**
1							
	1			48.14	52.29	44.28	37.04
				60.51	60.91	59.29	59.71
				0.10	1.46	(6.38)	0.39
				0.41	0.35	0.33	0.39
				0.71	0.61	0.56	0.68
				11.17	10.16	12.23	12.35
				2.57	2.66	3.43	4.08
				4.18	4.10	4.13	4.80
				3.30	4.16	5.57	6.87
2							
	10			31.41	35.98	36.19	39.90
	11			1.46	1.46	1.39	1.15
	12			25.46	24.78	24.17	22.73
	13		>100	123.90	126.28	124.14	120.73
		14	>100	123.20	123.98	123.54	121.93
	15			10.72	12.14	11.53	11.47
		16		8.00	8.49	8.22	8.04

1 = / ×100%

2 = / ×100%
50%

3 = /90 ×100% 90 90

4 = / ×100%

5 = / ×100%

6 = / ×100%

7 = / ×100%

8 = / ×100%

9 = / ×100%

10 = / ×100%

11 = / ×100%

12 = / ×100%

13 = / ×100% 2009

14 = / ×100% 2009

15 = / 12.5×
2013 1 1 2012

16 = / 12.5×
2013 1 1 2012

2013 1 1

:

	2013 6 30	2012 12 31	%

26 .48 0.48 ɐ517.6837.22 76979984 0.48 0.48 ɐ517.6837.22 76979984 0.48 0.48 ɐ2

第四节 管理层讨论与分析

一、资产负债重要项目分析

2013 6 30 2012 12 31 2011 12 31 2010 12 31 38,106.29 34,080.99 27,949.71 24,025.07 2013 6 30 2012 12 31 2012 12 31 2011 12 31 2011 12 31 2010 12 31 11.8% 21.9% 16.3% 2010 2012 19.1%

2013 6 30 2012 12 31 2011 12 31 2010 12 31 55.1% 55.9% 58.7% 59.6%

2013 6 30 2012 12 31 2011 12 31 2010 12 31 20,980.78 19,044.63 16,410.75 14,314.51 2013 6 30 2012 12 31 2012 12 31 2011 12 31 2011 12 31 2010 12 31 10.2% 16.0% 14.6% 2010 2012 15.3%

2013 6 30 2012 12 31 2011 12 31 2010 12 31 61.0% 60.5% 60.6% 60.8% 2010 2012 RAROC

2013 6 30 2012 12 31 2011 12

31 2010 12 31 3.2% 3.4%
4.6% 4.5% 2011 2010 2012
2011

FTP

2013 2012

2013 6 30 2012 12 31 2011 12 31
2010 12 31 35.9% 36.1% 34.8%
34.6%

1 2

3 4

2013 6 30 2012 12 31 2011 12 31 2010 12 31 35,981.31 32,076.98 26,299.41 22,685.01 2013 6 30 2012 12 31 12.2% 2012 12 31 2011 12 31 22.0% 2011 12 31 2010 12 31 15.9% 2012 2011

2013 6 30 2012 12 31 2011 12 31 2010 12 31 77.8% 79.0% 84.4% 83.6% 2013 6 30 2012 12 31 2011 12 31 2010 12 31 27,975.78 25,324.44 22,200.60 18,971.78 2013 6 30 2012 12 31 10.5% 2012 12 31 2011 12 31 14.1% 2011 12 31 2010 12 31 17.0%

二、利润表重要项目分析

2013 1-6 262.71 2012 233.74 12.4% 1-6 640.57 12.1% 474.41 8.7% 166.16 23.3%

1-6 201.22 9.4%

2012 2011 2010 452.73
361.29 257.69 2012 2011 25.3%

2011 2010 40.2%

2013 1-6 474.41 8.7%
166.16 31.38 23.3%
ROAA ROAE 1.46%
25.46% 2012 1.53% 27.00%

2013 1-6 2012 2011
2010 74.1% 78.0% 79.4% 80.0% 2013 1-6
474.41 8.7%
2012 2011 2010 883.74 763.07 570.76
2010 2012 24.4% 2012 2011 15.8%

2011 2010 33.7%
2010 2010 10

2013 1-6
2012 2011 2010 25.9% 22.0% 20.6%
20.0% 2013 1-6

166.16 31.38 23.3%

80.21 46.0% 48.3%

75.53 7.8% 45.5%

2012 2011 2010 249.93 198.50

143.01 2010-2012 32.2% 2012 2011 51.43

25.9%

2011 2010 38.8%

2013 1-6 201.22 9.4%

31.4% 0.80

2012 2011 2010 407.95 347.98 284.81

2012 2011 17.2% 36.0% 2011 0.21

2011 2010 22.2% 36.2% 39.9%

2013 1-6

49.59 2012 1-6 41.44 19.7% 2012

2011 2010 55.83 83.50 55.01

2012 2011 33.1% 2011 2010 51.8%

2013 1-6 49.75 2012 1-6 21.7%

2012 2011 2010 54.91

第六节 备查文件

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2013

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