

	1,000.00		30.00
		%	
		/	
		/	
		%	0.50
	-		
	-		-

" "

" "

-

<http://zczipo.cicc.com.cn/>

"

"

- - -

- -

\$

5

"

"

0.5%

10%

6

2022 7 11 T+3

"

"

"

"

11

"

"

“ ”
“ ”
“ ” “ ” “ ”
“ ” “ ” “ ”
“ ” “ ” “ ”
“ ” “ ” “ ”

30,000,000 25.00%

120,000,000

1,500,000 5.00%

“ ”

19,950,000
70.00% 8,550,000
30.00%

Ä í

|

"



T-6

2022 6 28

T+2 2022 7 8	16:00
T+3 2022 7 11	
T+4 2022 7 12	

2022 6 28 T-6	09:00 - 18:00	
2022 6 29 T-5	09:00 - 18:00	
2022 6 30 T-4	09:00 - 18:00	

2022 7 5 T-1

2022 7 4 T-2

1

" "

2

1,500,000

5.00%

2022 7 4 T-2

1

2

1 10 5% 4,000

2 10 20 4%

6,000

3 20 50 3%

1

4 50 2% 10

2022 7 4 T-2

-

24

2022

7 5 T-1

2022 7 1 T-3

1

2

2018

3

CA

4

2022 6 29 T-5

20

A

1,000

20

A

6,000

5

2022 6 30 T-4 12:00

2022 6 28 T-6

IPO

<http://zczipo.cicc.com.cn/>

2022 6 30 T-4

12:00

010- 89620569

2022 6 30 T-4 12:00

6

1

2

3

12

4

5

10

6,000

6

7 2022 6 30 T-4 12:00

7

1

2

5%

5%

3

4

1

2

3

5

6

5%

5%

6

7

8

9

2

3

9

8

50.13%

1,000

2022 6 24 T-8

9

10

11

6 30 T-4 12:00 2022 6 28 T-6 2022
IPO

<http://zczipo.cicc.com.cn/>

1

6

2

1

IPO

zzipo.cicc.com.cn ,

" "

2022 6 30 T-4

12:00

2022 6 30 T-4 12:00

" — — — — "

" "

" "

" "

" "

2

"

"

EXCEL

PDF

QFII

"

"

EXCEL

PDF

1

Excel

Excel

2

1
13:00-14:30 15:00-22:00

2022 6 30 T-4
2022 7 1 T-3 6:00-9:30

2

20%

1

"

×

×

"

3

"

" "

"

=

× 1,000

"

"

"

"

"

"

"

"

"

"

"

"

3

3

20%

				0.01			
30		30			10		
1,000							
4							
1	2022	6	30	T-4	12:00		
					2022	6	30 T-4
	12:00						
2					/		
3				1,000			
4				30			
	10						
5		"					"
6							
7							

8

9

5

1

2

3

4

5

6

7

8

9

10

11

12

13

14

1

"

"

1%

2

2022 7 5 T-1

1

2

3

4

2022Ä 7 6 T 9:30-15:00

7 8 T+2

2022 7 6 T 15:00

2022

7 6 T

1 A
a
2 B B b
3 A B C C
c

1 50% A
70% A B A
B A B
B A
2 A B C
A B C
=
×

1

A

A

B

B

C

2022 7 8 T+2

10%

6

1

10%

6

2

2022 7 11 T+3

10%

3

4

2022 7 12 T+4

2022 7 1 T-3

2022 7 12 T+4

2022 7 8 T+2

2022 7 8 T+2 16:00

= × ×0.5%

2022 7 12 T+4

2022 7 12 T+4

2022 7 8 T+2

12

3

6

180

70%

70%

30%

9,000,000

2022 7 12 T+4

1

10

2

10

3

4

5

6

7

8

9

70%

10

11

-

-

-

2

1

2 27

28

010-89620569

2022 6 28

(此页无正文，为《深圳市中科蓝讯科技股份有限公司首次公开发行股票并在科创板上市发行安排及初步询价公告》盖章页)

发行人：深圳市中科蓝讯科技股份有限公司



2022 年 6 月 28 日

(此页无内容, 为《深圳市中科睿益微电子技术股份有限公司首次公开发行股票并在科创板上市发行安排及初步询价公告》盖章页)

保荐机构（主承销商）：中国国际金融股份有限公司

