



" " " " " " " " " " " " " " " "

" " " " " " " " " " " " " " " "

" " " " " " " " " " " " " " " "

" " " " " " " " " " " " " " " "

" " " " " " " " " " " " " " " "

" " " " " " " " " " " " " " " "

"

"

"

"

"

"

"

"

"

/			
	" "		
	" "		
	" "		
			0.0000
		%	25.00

	2,500		100
		%	
		/	838.6808 /4,330.0000
		%	0.50

7 12

"

"

"

"

"

"

"

"



“ ”  
“ ”  
“ ” “ ” “ ”  
“ ” “ ”  
“ ”  
“ ”

83,868,089 25.00%  
335,472,356

15.00% “ ”  
“ ” 49,901,877  
70.00%

21,386,000

30.00%

10%

6

"

"

T-6 2022 7 14	





T+4 2022 7 28	

"

"

"

1  
 " "

1 " " "

2 12,580,212  
 15.00% 2022 7 20 T-2

**1**

**2**

1	10	5%	4,000
2	10	20	4%
6,000			
3	20	50	3%
1			
4	50	2%	10
	2022	7	20 T-2



8			1,600,000.00	3.70%		
9			1,300,000.00	3.00%		
10			1,000,000.00	2.31%		
11			1,000,000.00	2.31%		
		-			-	-

1                      1  
                     100%  
 2  
 3                      T-2

2022    7    21    T-1

2022    7    26    T+2

24

12

2022

7 21 T-1

2022 7 19 T-3

1

1

2

2018

3

CA

4

2022 7 15 T-5

20

A

1,000

20

A

6,000

5

2022 7 14 T-6

2022 7 18

10

6,000



7

8

9

2

3

9

8

2,500

50.10%

2022 7 12

T-8

9

10

11

2022 7 14 T-6 2022

7 18 T-4 12:00

IPO

<http://zzipo.cicc.com.cn/>

1

**6**

2

"

"

"

"

"

"

"

"

2

"

"

EXCEL

PDF

QFII

"

"

EXCEL

PDF

1

Excel

Excel

---

---

2

7 12

7 12

3

2022 7 18 T-4 12:00

IPO 2022 7 18 T-4 12:00

4

2022 7 18 T-4 12:00

2022

2

20%

1 2022 7 18  
T-4 12:00

<https://ipo.uap.sse.com.cn/ipo>

2 2022 7 19 T-3 9:30-15:00

<https://ipo.uap.sse.com.cn/ipo>

2022 7 12 T-8

**1**

"

"

**2**

"

×

×

"

**3**

3

20%

0.01

100

100

10

2,500

4

1

2022

7

18

T-4

12:00

2022

7

18

T-4

12:00

2

/



3

2,500

4

100

7

8

9

10

11

12

13

14

1

"

"

**1%**

2

2022 7 21 T-1

1

2

3

4

1

2

3



10,000  
5,000  
500

10,000  
5,000  
500

2022 7 20 T-2 T-2 20  
2022 7 22 T

2022 7 22 T 2022

7 26 T+2

2022 7 22 T 15:00

10%

80%

3

4

2022 7 25 T+1

2022 7 22 T

1

A

a

2

B

B

b

3

A

B

C

C

c

1

50%

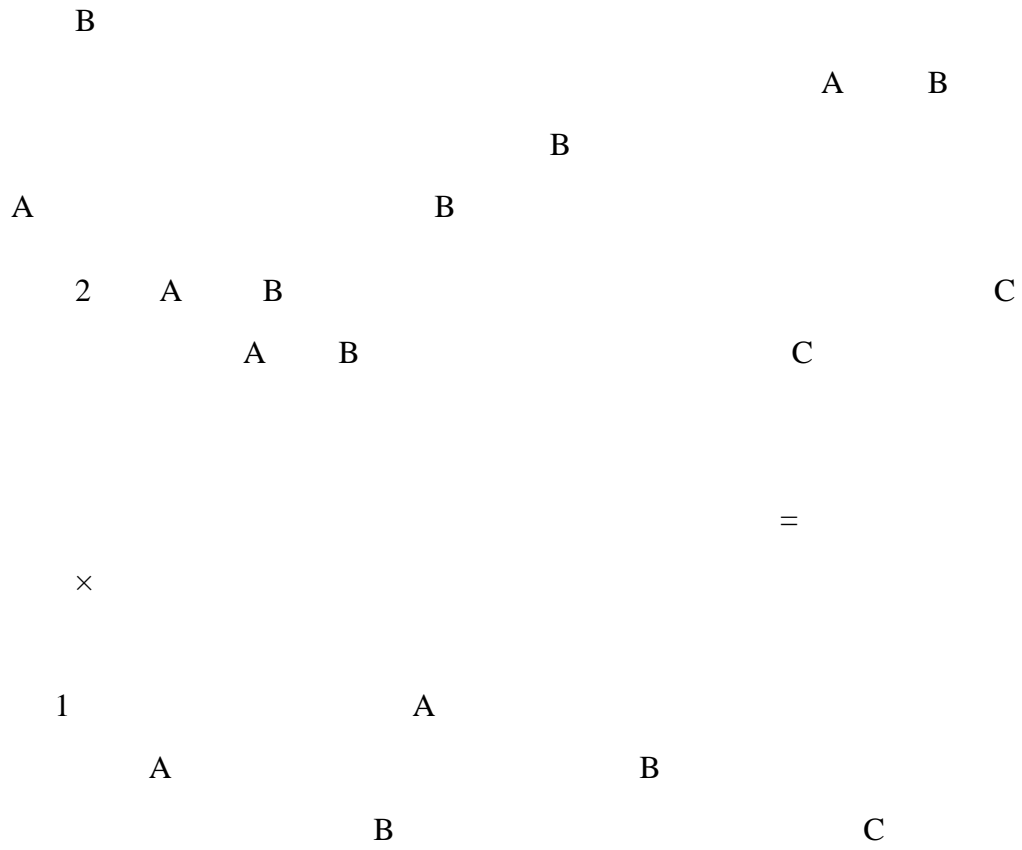
A

70%

A

B

A



2022 7 26 T+2

10%

6

1

10%





2022 7 28 T+4

2022 7 26 T+2

12

3

6

180

70%

70%

30%

25,160,426

2022 7 28 T+4

1 10

2 10

3

4

5

6

7

8

9

70%

10

11

**2**

1

2

27

28

010-89620580

2022 7 14

（此页无正文，为《江苏美沃泰纳米科技股份有限公司首次公开发行股票并在科创板上市招股说明书》之封面）



发行人：江苏美沃泰纳米科技股份有限公司

2022 年 7 月 12 日

（此页无正文，为《江苏菲沃泰纳米科技股份有限公司首次公开发行股票并在科创板上市发行安排及初步询价公告》盖章页）

保荐机构（主承销商） 中国国际金融股份有限公