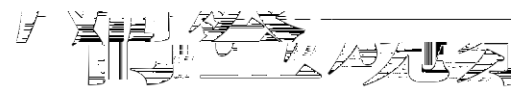
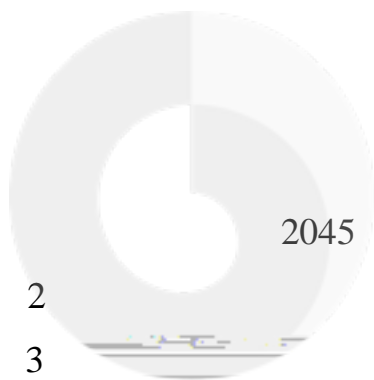


行业洞察



2020 12 18



2

3

100%

2060



2045

100%

2060

2028

|

|

2020 12 4

2030

2060

2020 2010
2019

2010 13%

21%

2016

2019

14% 5.56L/100km

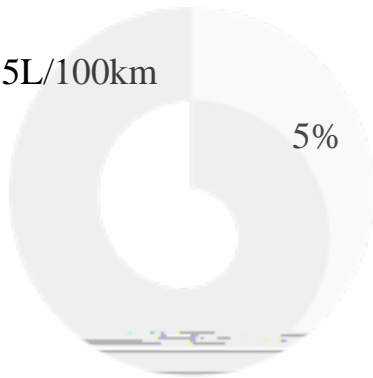
2020 5L/100km

1-11

5%

2015

1.3%



CICC
中金公司

2028

2060

2060

2045

100% 2060

100%

2019

2

	2030	GDP	2030
	4		
	GDP		
GDP	2030		GDP
2030	4		
	2030-2045		2045
7			GDP
/			100-400 /
	500	2019	146 /
2035	150 /		
	2030-2045		500 2045
	7		

100%

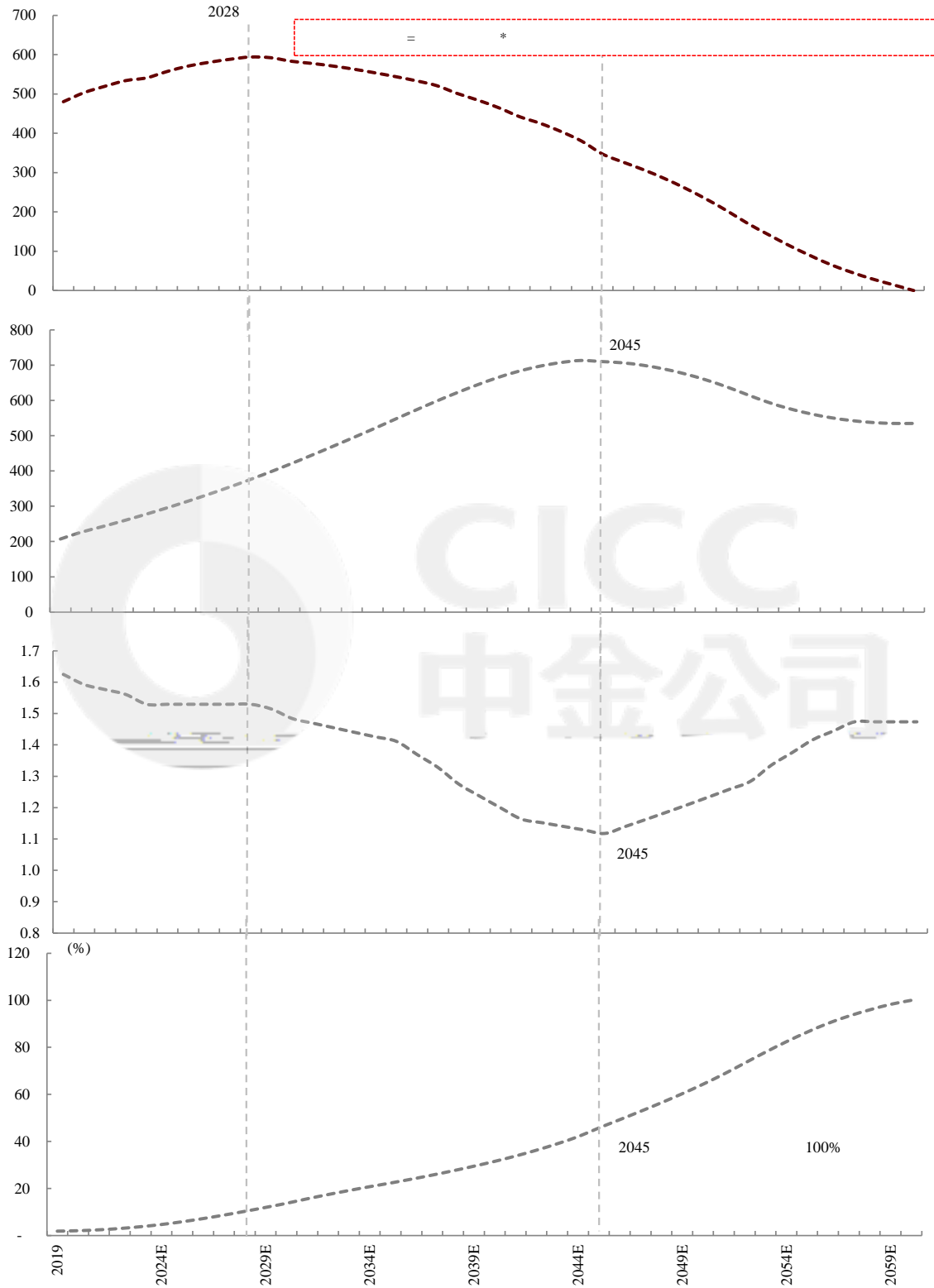
2045 **100%** **2060**

2021-2035

2.0 2025 20% 2035

50% 2045 100%

1:



:

/

"

"

"

"

/



/

CICC
中金公司