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“ ”

**www.szse.cn**

**1**

**2021 3 29 T T 9:15-11:30**

**13:00-15:00 2021 3 26 T-1**

**2021 3 29 T**

**2021 3 29 T**

**2021 3 26**

**T-1 17:00**

**<http://cbeb.cicc.com.cn>**

**Chrome Edge**

“ ”

**EXCEL**

**2021 3 26 T-1**

**17:00**

**50**

**EXCEL**

**2**

**3 2021 3 30 T+1**

**2021 3 30 T+1**

**4**

“  
2021 3 31 T+2”

2021 3 31 T+2 17:00

2021 3 31 T+2 17:00

**5**

**70%**

**70%**







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2021 3 26 T-1 17:00

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123107

2 92.97 100

92,970,000

3 2021

3 26 T-1

90%:10% 83,673,000

9,297,000





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	92,970,000	99.9997%	1
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<b>2</b>			0.20%		0.50%		1.00%
	1.50%		1.80%		2.00%		
<b>3</b>							
				108%			
<b>4</b>							
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$$I=B \times i$$

I

B

i

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2021 3 29 T

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7 AAA  
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2021 3 29 T 2021 3 26  
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2021 3 26 T-1

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2021 3 26 T-1

1.4587

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A

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92,970,000 99.9997%

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T

9:15-11:30 13:00-15:00

2021 3 29 T  
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T 1  
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2021 3  
31 T+2  
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2021 3 31 T+2

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**3**

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10

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10

1,000

10

300,000

3,000

50



1

2

92.97

30%

278,910.00

30%

$$Q=V/P$$

$$P_1 = P_0 - D$$

$$P_1 = \frac{P_0 - D + A \times k}{1 + n + k}$$

$$\frac{P_0 - D + A \times k}{1 + n + k} = P_1$$

/

1

90%



**2**

**1**

108%

**2**

---

130%

130%

$$I_A = B \times i \times t / 365$$

$I_A$

$B$

$i$

$t$

3,000

**1**

2

70%

$$I_A = B \times i \times t / 365$$

$I_A$

B

i

t

2021 3 25	T-2	
2021 3 26	T-1	17:00 17:00
2021 3 29	T	
2021 3 30	T+1	
2021 3 31	T+2	T+2
2021 4 1	T+3	
2021 4 2	T+4	

2021 3 26 T-1

2021 3 26 T-1

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2021 3

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2021 3 29 T

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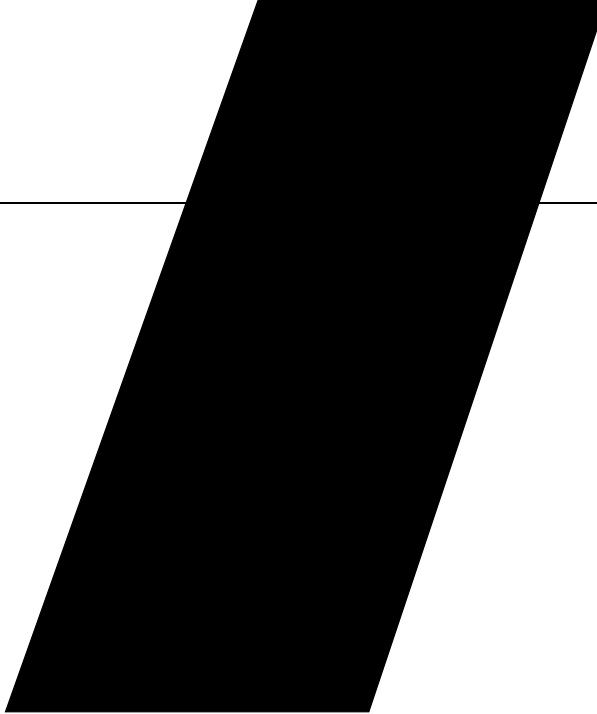
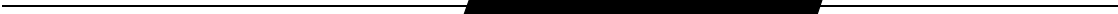
100 /

2021 3 29 T 9:15-11:30 13:00-15:00

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2021 3 26 T-1 17:00

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2021 3 25 T-2 8:30 3 26 T-1

17:00

<http://cbeb.cicc.com.cn>

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2021 3 25 T-2 8:30 3 26 T-1  
17:00

EXCEL

2021 3 26 T-1 17:00  
EXCEL

2021 3 26 T-1 17:00

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EXCEL

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2021 3 26

T-1 17:00

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0123456789

0123456789

010-65353085

	11001085100059507008
	105100010123
	1 301B
	010-65056871 010-65055957

1 2021 3 30 T+1



2 2021  
4 2 T+4

2021  
4 2 T+4  
3

2021 3 31 T+2 17:00

“ ”

**0123456789**

**0123456789**

2021  
3 31 T+2 17:00

2021 4 2 T+4

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70%

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92.97

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278,910.00

30%

2021 3 26 T-1 15:00-17:00

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010-65353022

2021 3 25



1 <http://cbeb.cicc.com.cn>  
Chrome Edge

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4 1,000 10 1,000 10 1,000 10  
300,000 3,000

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6 2021 3 26 T-1 17:00  
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0123456789

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9 2021 3 25 T-2 8:30 3 26 T-1 17:00

EXCEL

2021 3 26 T-1 17:00

EXCEL

2021 3 26 T-1

17:00

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EXCEL





(此页无正文，为《温氏食品集团股份有限公司向不特定对象发行可转换公司债券发行公告》之签章页)

保荐机构（主承销商）：中国国际金融股份有限公司

2021年 3 月 25 日

