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182

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2 27 28 200 39 8

2014 2013

1996-2001 2002-2012

2012 5 5500

“ ” 2002

2002 7

253 / 2008 7 995 / 293% 2008

49% 510 / 2009

68% 2011 11 855 / 2012 5

38% 2013 10 530

/ 2013 11

2013

3,260,909 1,086,970 A

10%

2013 6 30

2013 2013 1 9 2013 7 9

2012 1 9 2012 7 9

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5000

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30+N

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10+N

A 20%

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121 A 20

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25 36

4 3

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	A
	1.00
	100,000
	10.00%
	[ ]
	[ ] [ ]
	[ ] 2012
	[ ] 2012 12 31
	[ ] 2012 12 31
	[ ]
	A “ ” “ ” “ ”
	[ ] [ ]
	[ ] [ ] [ ] [ ] [ ] [ ] [ ]

1

2 SHAANXI COAL INDUSTRY COMPANY LIMITED

3

4

5 2008 12 23

6 9,000,000,000

7 182

8 710054

9 029-8177 2610

10 029-8177 2601

11 www.shxcoal.com

12 shaanxicoal@shxcoal.com

2008 12 12

[2008]518

900,000 1

1 0.665 453,303.89

1	SS	626,585.36	416,703.76	46.30%
2	SS	286,653.32	190,635.67	21.18%
3	SS	159,564.63	106,116.72	11.79%
4	SS	23,372.84	15,543.85	1.73%
5	SS	135,330.39	90,000.00	10.00%
6	SS	67,665.19	45,000.00	5.00%
7	SS	40,599.12	27,000.00	3.00%
8	SS	13,533.04	9,000.00	1.00%
		1,353,303.89	**900,000.00**	**100.00%**

SS State-owned Shareholder

2008 12 22 2008 12 23

610000100163032

2010 9

2010 9 30

[2010]364 “

”

2010 11 30

[2010]439

1	SS	639,000.00	71.00%
2	SS	90,000.00	10.00%

3		58,510.00	6.50%
4	SS	45,000.00	5.00%
5	SS	27,000.00	3.00%
6	SS	17,990.00	2.00%
7		13,500.00	1.50%
8	SS	9,000.00	1.00%
		900,000.00	**100.00%**

1 A

A 900,000 100,000 A

	A		**A**	
	6,390,000,000	71.00%	6,312,825,155	63.13%
	900,000,000	10.00%	889,130,304	8.89%
	585,100,000	6.50%	585,100,000	5.85%
	450,000,000	5.00%	444,565,152	4.45%
	270,000,000	3.00%	266,739,091	2.67%
	179,900,000	2.00%	179,900,000	1.80%
	135,000,000	1.50%	135,000,000	1.35%
	90,000,000	1.00%	88,913,030	0.89%
	-	-	97,827,268	0.98%
A	-	-	1,000,000,000	10.00%
	9,000,000,000	**100.00%**	**10,000,000,000**	**100.00%**

[2009]94 2011 3 23

[2011]73

97,827,268

1,000,000,000 10%

77,174,845

10,869,696 5,434,848

3,260,909 1,086,970

A

10%

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[2009]94

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2010 2011 2012 2013 1-6

8,637 9,722 11,514 5,859

350.97 / 424.13 / 369.03 / 316.18 /

2012 2013

1-6 98.80% 99.22%

2

2012 45.69% 54.31%

3

4

2011

35.2

38.12%

2007

1

2012 " " “ 2015

10

10 5000 60% ”

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2013 6 30 4,493,525.76

1,509,464.09 367.18 2,983,694.48

2013 6 30

1,456 1,497,313.55

1

2013 6 30

249 21,992,649.31

2

2016 6 30 52

2013 6 30 2

2013 6 30

1

3

2013 6 30

4

2013 6 30

21 1

1

6

3

2010 2011 2012 2013 1-6 6

225 229 253 163

2.67% 2.44% 2.37% 2.85%

2011 3 26 2011 5 27 2012 3 9

1 6

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1

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3

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1

2009 12 1 2013 3
20 2012

2

2009 12 1 2013 3
20 2012

“ XIANGSHAN”

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5

2011 3 20

5757417 10

2011 8 8

6

	2013 1-6	**2012**	**2011**	**2010**
	8,509.73	44,308.37	49,396.00	43,227.34
	265.31	1,472.32	1,812.75	2,121.39
	322,034.36	408,271.21	199,597.98	105,556.39
	330,809.40	**454,051.90**	**250,806.73**	**150,905.12**
	17.01%	**10.26%**	**5.84%**	**4.75%**
	71,376.62	299,437.10	251,493.90	360,267.33
	1,415.43	5,444.04	6,624.17	6,109.98

	2013 1-6	2012	2011	2010
	72,792.05	**304,881.14**	**258,118.07**	**366,377.31**
	4.98%	**9.28%**	**9.19%**	**16.15%**

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2013 1-6

					2013 1-6	**2012**	
			1962 4	2011 7 2015 3	118,800	279,168	1985 11 1998 1 1998 1 2004 2 2004 2 2004 2 2008 3 2008 3 2011 3 2008 12 2011 3 2012 8 2011 7
			1968 5	2008 12 2015 3	96,000	295,700	1996 2 1999 11 1999 11 2002 3 2002 3 2004 8 2004 9 2011 4 2011 5 2008 12
			1959 12	2008 12 2015 3			1993 12 1997 3 1997 3 2007 4 2007 4 2011 2 2011 2 2008 12

					2013 1-6	**2012**	
			1958 1	2009 12 2015 3	50,000	100,000	1982 1 1986 12 1986 1986 12 2010 6 2010 6 2009 11
			1962 3	2009 12 2015 3	50,000	100,000	1994 4 1998 10 1998 10 2008 6 2008 7 2009 11
			1953 4	2008 12 2015 3	-	-	1992 2004 2004 6 2008 4 2008 4 2008 12

					2013 1-6	**2012**	
			1962 4	2011 3 2015 3			1991 7 2002 12 2002 12 2008 8 2008 4 2011 3
			1972 10	2013 12 2015 3	126,000	163,758	1997 7 2003 3 2003 3 2007 5 2007 6 2011 3 2011 3 2012 12 2012 12 2013 12
			1967 1		100,980	386,523	1989 6 2001 2 2001 3 2004 5 2004 5 2011 8 2011 9

					2013 1-6	**2012**	
			1969 1		100,980	356,173	1991 7 2004 11 2004 12 2009 7 2009 8 2011 11 2011 12 2012 3

1962 10 100,980

					2013 1-6	**2012**	

1982

8 1996 3

1962 3 134,950 395,338

					2013 1-6	**2012**	
			1963 11		100,980	360,503	1989 3 2000 3 2000 3 2004 5 2004 5 2009 9 2009 9 2011 3 2012 4
			1964 9		100,980	361,744	1997 4 2001 7 2001 7 2005 4 2005 4 2009 9 2009 9 2011 3

2009

10 /

2004 2 19 “ ”

2006 6 1

“ ”

2010 6 35.5 100

2012 12 31

276,015,940,687.75

32,380,434,143.83 2012

-1,977,135,672.00 2013

6 30 315,082,266,580.03

30,035,963,490.09 2013 1-6

-1,709,559,816.81

1

	2013-06-30	2012-12-31	2011-12-31	2010-12-31
	1,811,532.06	2,318,189.01	1,370,755.49	1,712,465.49
	6,246,226.58	6,084,858.52	5,295,700.78	3,705,892.37
	8,057,758.64	8,403,047.53	6,666,456.27	5,418,357.86
	2,517,977.77	3,006,526.47	1,749,661.01	1,673,638.27
	3,977,089.01	4,481,693.69	3,222,409.18	2,691,416.69
	1,057,360.56	956,819.84	783,077.90	598,476.06
	3,023,309.07	2,964,534.00	2,660,969.19	2,128,465.10

2

	2013 1-6	2012	2011	2010
	1,944,523.72	4,426,006.18	4,296,604.57	3,173,745.59

	2013 1-6	2012	2011	2010
	523,585.66	1,235,253.06	1,616,000.03	970,625.79
	512,953.64	1,219,441.96	1,592,281.10	964,692.31
	270,315.10	641,680.38	907,411.81	546,954.56

3

	2013 1-6	2012	2011	2010
	294,454.61	491,808.14	1,510,336.62	1,144,554.27
	-288,893.41	-634,053.99	-957,026.39	-847,891.36
	-481,090.67			

	%		
2013 1-6			
	8.70	0.30	
	8.80	0.30	
2012			
	23.47	0.71	
	23.78	0.72	
2011			
	37.89	1.01	
	38.51	1.02	
2010			
	27.14	0.61	
	27.56	0.62	

2013 1612 ”

2013 1-6 **2012** **2011**

	2013 1-6	2012	2011	2010
	-7,648.88	-12,931.03	-22,726.74	-10,184.19
	-1,377.47	-604.80	-3,197.26	-111.33
	-6,271.41	-12,326.23	-19,529.48	-10,072.85
	-3,346.47	-3,857.64	-4,819.12	-1,548.25
	-2,924.93	-8,468.59	-14,710.37	-8,524.61

	2013 1-6	2012	2011	2010
	270,315.10	641,680.38	907,411.81	546,954.56
	-2,924.93	-8,468.59	-14,710.37	-8,524.61
	-1.08%	-1.32%	-1.62%	-1.56%
	273,240.03	650,148.97	922,122.18	555,479.17

1

2010 2012

24.53% 2011 1,248,098.41

23.03% —— 2012

2011 1,736,591.26 26.05%

2013

2013 6 2012

345,288.89 4.11%

60%

2013 6 2,517,977.77

63.31% 1,459,111.23 36.69%

2013 6

2012 504,604.68 11.26%

2012 2011

1,259,284.51 39.08%

2011 2010 530,992.49

19.73%

2

2011 2010 1,122,858.98 35.38%

2012 2011

129,401.61 3.01%

2011 2,184,774.11

51.98% 2010 3.96% 2012 1,872,189.75

43.06% 2011 8.92%

2013

834,473.26 43.47% 2012

0.41%

2011

2011

2010 627,588.79 65.06% 2011

2010 541,780.00 65.59% 2012

2012 2011 372,839.14

23.34% 2012 2011 319,203.33

23.34%

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2010 6 20 2009
2009 2009

2010 12 19 2010

13.5 8 10 1.50
2011 6 25 2010
2010 9,000,000,000
0.30 27
2012 3 10 2011
2011 9,000,000,000

A A

2010 A

A A

2011 1 1 A

1 2013 1 9 7 9

	2013-9-30	**2012-12-31**

	48,702.35	131,305.92
	22,690.23	113,691.05

2

	2013 1-9	**2012 1-9**	**2013 7-9**	**2012 7-9**
	-446.91	-295.00	366.73	168.29
	2,983.19	2,789.47	-	-
	415.95	687.51	217.99	

	2008 12 31		122,800
	100%		
	2016 8 15		
	2012 12 31	2012 12 31	2012
	10,117,256,600.95	3,326,161,635.60	502,084,561.08
	2013 6 30	2013 6 30	2013 1-6
	9,588,005,839.13	3,889,284,910.23	216,102,559.59

3

2008 12 31 32,100

	2008 12 31		390,000
	100%		
	2012 12 31	2012 12 31	2012
	10,789,862,062.10	7,328,386,854.60	1,701,325,434.85
	2013 6 30	2013 6 30	2013 1-6
	10,182,941,536.18	7,101,503,340.63	679,391,213.64

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	2008 12 31		26,100
	100%		
	2013 7 31		

8

	1998 7 28		5,100
	100%		17

11

	2008 3 24		50,000
	57% 43%		
	2012 12 31	2012 12 31	2012
	1,092,009,216.90	1,092,009,216.90	469,142,406.07
	2013 6 30	2013 6 30	2013 1-6
	1,297,958,699.74	1,297,958,699.74	205,949,482.84

12

	2005 10 20		90,891
	51% 24% 25%		
	2015 6 8		
	2012 12 31	2012 12 31	2012
	6,936,439,421.20	5,262,635,816.01	3,225,764,133.73
	2013 6 30	2013 6 30	2013 1-6
	8,105,582,549.07	6,542,435,700.06	1,222,783,036.84

13

	2006 6 15		80,000
	51% 35% 14%		
	2012 12 31	2012 12 31	2012
	2,561,996,064.65	896,345,079.88	99,068,984.84
	2013 6 30	2013 6 30	2013 1-6

	2,455,528,812.55	898,388,371.39	20,042,286.01

14

	2008 5 6			74,268.84
	46.15% 26.93% 7% 6.73% 3.77% 3.50% 2.42% 2.42% 1.08%			
	2012 12 31	2012 12 31	2012	
	3,903,179,488.47	588,199,387.40	29,572,789.76	

2013 6 30

1		54.30	34.57
		31.64	11.91
		22.66	22.66
2		68.58	21.00
3		28.16	13.84
4		11.09	7.79
		162.13	**77.20**
5		1.13	1.13
		1.13	**1.13**
		20.00	**20.00**
		20.00	**20.00**
		183.26	**98.33**

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84%

1996-2001 2002-2012

2012 5 5500

“ ” 2002

2002 7 253 / 2008 7 995 / 293%

2008 49% 510 / 2009

68% 2011 11 855 / 2012 5

38% 2013 10 530 / 2013 11

2013 12 11

15% 610 /

2012 GDP 7.8%

2000

2012

651 6 19 946.5 636.1

2013 9 621.9

2010-2012 8,637 9,722 11,514

350.97 424.13 368.74

54.70 90.74 64.17 2012

5

2012 2011 12.99%

29.28% 37.89% 23.47%

2012 2013

	2012	**2012**	**2012**	**2012**	**2013**	**2013**	**2013**
	2,427	2,680	2,640	2,913	2,718	3,008	3,004
	2,462	3,088	2,966	2,998	2,685	3,174	3,065
	422.62	414.12	344.37	301.87	324.39	308.71	270.79
%	48.20	45.06	39.67	38.43	45.70	41.58	30.85
	19.75	21.27	12.72	10.52	12.79	14.24	4.88

2013

2012 2013

35.24% 2013 2012

33.94% 2013 7

2013 2013 1-9

22.51%

40.51% 2013 21.37%

12.28% 61.64% 65.73%

2013 10

2013 10 1,057 1,236

287.04 2013 6.00%

2013 4.56% 2013

2013 51—55% 1—5%

2013 2012 42—45%

2014

2013

2013 2014

3,050-3,350 330-345 2014

115—135% 2013

12.79 8—16%

2013 2014

2014

2013

A

1,474.02 844.22

57.27% 7.33% 2013

1-6 781.44

568.17 72.71%

9.70% 2,727

1,465

53.72% 2012 12.72%

A

	528	8888	4868	

	2014 1 9 2014 1 14
	2014 1 10 2014 1 14
	2014 1 16
	2014 1 16 -2014 1 17
	2014 1 17