



HUA HONG SEMICONDUCTOR LIMITED

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103,974,252

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4 34.71

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GB/T 4754-2017

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C39 " 2023 7 20 T-3

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36.15

| | | | T-3 | 2022 EPS | 2022 EPS | 2022 | 2022 | 2022 | 2022 |
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| | | | / | / | / | | | | |
| 2330.TW | | 34,801.73 | 134.21 | 8.8761 | 8.8761 | 15.12 | 15.12 | 6,729.20 | 5.17 |
| 2303.TW | | 1,252.86 | 10.69 | 1.7240 | 1.7240 | 6.20 | 6.20 | 776.78 | 1.61 |
| GFS.O | | 2,536.36 | 459.67 | 18.7544 | 18.7544 | 24.51 | 24.51 | 708.44 | 3.58 |
| 688981.SH | | 3,906.69 | 49.29 | 1.5308 | 1.2320 | 32.20 | 40.01 | 1,333.72 | 2.93 |
| 5347.TWO | | 304.69 | 18.59 | 2.1611 | 2.1167 | 8.60 | 8.78 | 105.12 | 2.90 |
| TSEM.O | | 289.52 | 263.07 | 17.1802 | 17.1802 | 15.31 | 15.31 | 135.16 | 2.14 |
| 688249.SH | | 400.83 | 19.98 | 1.5181 | 1.4348 | 13.16 | 13.93 | 131.24 | 3.05 |
| IFX.DF | | 3,859.41 | 295.53 | 13.4951 | 13.4951 | 21.90 | 21.90 | 1,208.66 | 3.19 |
| TXN.O | | 11,670.76 | 1,285.82 | 68.8871 | 70.9106 | 18.67 | 18.13 | 1,041.76 | 11.20 |
| 688396.SH | | 709.42 | 53.74 | 1.9825 | 1.7058 | 27.11 | 31.50 | 199.81 | 3.55 |
| | | - | - | - | - | 18.28 | 19.54 | - | 3.98 |

Wind 2023 7 20 T-3

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1347.HK 7 20

25.55 /

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| | / | | |
| | / | MCU | |
| IGBT | | | BCD |
| | | 73,930.73 | 51,642.14 |
| 107,667.18 | | | |

2020

2022

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| 410,113.51 | 670,625.64 | 1,075,329.63 |
| 61.77% | 63.73% | 64.52% |

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1,715,897,031 2023 6 30

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8,155,000

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8,155,000

187,565,000

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| | HUA HONG SEMICONDUCTOR LIMITED |
| | 1,308,147,031 2023 6 30 |
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| | 2005 1 21 |
| | 12 2212 |
| | 288 |
| | 201210 |
| | 86-21-50809908 |
| | 86-21-50809999 |
| | www.huahonggrace.com |
| | IR@hhgrace.com |
| | |
| | Daniel Yu-Cheng Wang |
| | 86-21-38829909 |
| | |
| | “ IC+ ” / |
| | C39 |

347,605,650

26.60%

| | | |
|---|----------------------------------------------------------------------------------------------------------------|------------------|
| | Shanghai Hua Hong International, Inc. | |
| | 2002 1 2 | |
| | 114899 | |
| / | The offices of CO Services Cayman Limited, P.O. Box 10008 Airport Willow House, Cricket Square, Cayman Islands | |
| | 5 | |
| | 100% | |
| | | |
| | | |
| | | 2022 12 31 /2022 |
| | | 4,937,543.96 |
| | | 2,773,164.46 |
| | | 1,678,571.80 |
| | | 273,029.14 |
| | | |

2022 12 31

100%

347,605,650

26.60%

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| | 1,125,655.37 |
| | 1,321,423.10 |
| | 1996 4 9 |
| | 91310000132263312B |
| / | 177 |
| | |
| | 51.59% |
| | 18.36% |
| | 11.69% |
| | 18.36% |

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| | | |
| | | |
| | | 2022 12 31 /2022 |
| | | 12,229,859.33 |
| | | 6,923,026.94 |
| | | 3,160,878.31 |
| | | -4,782.74 |
| | | |

2022 12 31

51.59%

2022 12 31



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|--------|--------|--------|--------|
| 2023 | 3 | | |
| | 29.10% | 21.90% | |
| 29.00% | | | 20.00% |

2022 12 31

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|----|----------------------------|--|-------------------------------------|---------|---|---------|---------|---|---|---|
| | | | / | | | | | | | |
| 1 | | | 2021 5 13 2024 5 13 | - | - | - | - | - | - | - |
| 2 | | | 2022 5 12 2025 5 12 2019 5 | - | - | - | - | - | - | - |
| 3 | | | 2021 5 13 2024 5 13 | - | - | - | - | - | - | - |
| 4 | | | 2022 5 12 2025 5 12 | - | - | - | - | - | - | - |
| 5 | | | 2020 5 14 2023 5 14 | - | - | - | - | - | - | - |
| 6 | | | 2021 5 13 2024 5 13 | - | - | - | - | - | - | - |
| 7 | | | 2022 5 12 2025 5 12 | - | - | - | - | - | - | - |
| 8 | | | 2021 5 13 2024 5 13 | - | - | - | - | - | - | - |
| 9 | | | 2018 2 | - | - | - | - | - | - | - |
| 10 | Daniel Yu-Cheng Wang | | 2012 2 | 236,473 | - | 236,473 | 0.0181% | - | | |
| 11 | Weiran Kong | | 2012 2 | 169,260 | - | 169,260 | 0.0130% | - | | |

| | | | | | | | | | |
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| 12 | | | 2021 11 | 12,000 | - | 12,000 | 0.0009% | - | |

2022 12 31

2022 9 2015 9 2018 12 2019 3 2019
 12 4 67,732,000 1
 23,438,871 2022 12 31
 1.79%

2015 8 14

2015 278

2015 9 1
 7

10%

3%

2015 9 4

30,250,000

6.912

30,250,000

2022 9 3

2019 3 12

2019 44

2019 3 28

2015

9 1 2018 12 24 34,500,000
 2019 12 23 4,000,000

1 2018 12

2018 12 24 34,500,000
 15.056 34,500,000
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2 2019 3

2019 3 29 2019
 5 1 500,000 18.40
 500,000 2026 3 28

3 2019 12

2019 12 23 /
 101 2,482,000 17.952
 2,482,000 2026 12 22

4 2021 11

2021 11 26
 130,047,036
 2022 12 31
 30,566,159 23,438,871

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407,750,000

23.76%

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| | | | 347,605,650 | 26.57% | 347,605,650 | 20.26% | - |

178,705,925 13.66%

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| | | | | |
| 1 | | 48,334,249 | 11.85% | 12 |
| 2 | | 23,076,923 | 5.66% | 12 |
| 3 | | 23,076,923 | 5.66% | 12 |
| 4 | | 13,461,538 | 3.30% | 12 |
| 5 | | 9,615,384 | 2.36% | 12 |
| 6 | | 8,155,000 | 2.00% | 24 |
| 7 | | 8,155,000 | 2.00% | 24 |
| 8 | | 7,692,307 | 1.89% | 12 |
| 9 | | 4,807,692 | 1.18% | 12 |
| 10 | | 4,807,692 | 1.18% | 12 |
| | | 151,182,708 | 37.08% | / |

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40,775.0000

23.76%

20,387.5000

50.00%

20,387.5000

50.00%

| | | | | | | |
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| | | | | | | |
| 1 | | | 48,334,249 | 11.85% | 2,513,380,948.00 | 12 |
| 2 | | | 23,076,923 | 5.66% | 1,199,999,996.00 | 12 |
| 3 | | | 13,461,538 | 3.30% | 699,999,976.00 | 12 |
| 4 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |
| 5 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |
| 6 | | | 23,076,923 | 5.66% | 1,199,999,996.00 | 12 |
| 7 | | | 9,615,384 | 2.36% | 499,999,968.00 | 12 |
| 8 | | | 7,692,307 | 1.89% | 399,999,964.00 | 12 |
| 9 | | | 4,807,692 | 1.18% | 249,999,984.00 | 12 |
| 10 | | | 4,807,692 | 1.18% | 249,999,984.00 | 12 |
| 11 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |

| | | | | | | |
|----|--|--|-----------|-------|----------------|----|
| | | | | | | |
| 12 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |
| 13 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |
| 14 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |
| 15 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |
| 16 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |
| 17 | | | 3,846,153 | 0.94% | 199,999,956.00 | 12 |
| 18 | | | 2,115,384 | 0.52% | 109,999,968.00 | 12 |
| 19 | | | 1,923,076 | 0.47% | 99,999,952.00 | 12 |
| 20 | | | 1,923,076 | 0.47% | 99,999,952.00 | 12 |
| 21 | | | 1,923,076 | 0.47% | 99,999,952.00 | 12 |
| 22 | | | 1,923,076 | 0.47% | 99,999,952.00 | 12 |
| 23 | | | 1,923,076 | 0.47% | 99,999,952.00 | 12 |
| 24 | | | 1,923,076 | 0.47% | 99,999,952.00 | 12 |
| 25 | | | 1,538,461 | 0.38% | 79,999,972.00 | 12 |
| 26 | | | 961,538 | 0.24% | 49,999,976.00 | 12 |
| 27 | | | 961,538 | 0.24% | 49,999,976.00 | 12 |
| 28 | | | 961,538 | 0.24% | 49,999,976.00 | 12 |
| 29 | | | 8,155,000 | 2.00% | 424,060,000.00 | 24 |

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| | | | | | | |
| 30 | | | 8,155,000 | 2.00% | 424,060,000.00 | 24 |
| | | | 203,875,000 | 50.00% | 10,601,500,000.00 | |

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23.76%

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203,875,000

50.00%

142,712,500

142,712,500

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59,817,889

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| 1 | | 26,058.60 |
| 2 | | 822.65 |
| 3 | | 636.00 |
| 4 | | 590.00 |
| 5 | | 125.05 |
| | | 28,232.30 |

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（本页无正文，为《平虹平亨体育器材有限公司首次公开发行股票并在创业板上市招股说明书》之盖章页）



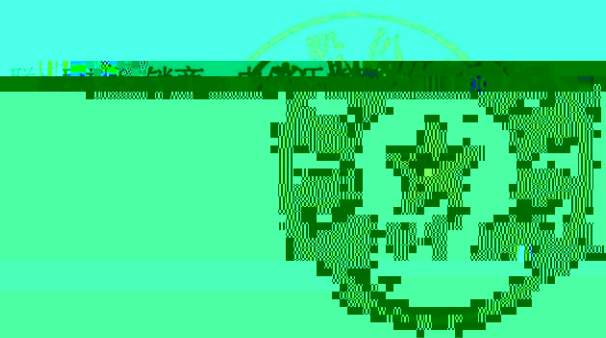
(本函无正文,为国泰君安证券股份有限公司关于《华虹半导体有限公司首次公开发行股票科创板上市公告书》之盖章页)

国泰君安证券股份有限公司





（本页无正文，为中信证券股份有限公司关于《华虹半导体有限公司首次公开发行股票科创板上市公告书》之盖章页）



（本页无正文，为中国国际金融股份有限公司关于《华虹半导体股份有限公司首次公开发行股票科创板上市公告书》之盖章页）

联席主承销商：中国国际金融股份有限公司



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（本页无正文，为国开证券股份有限公司关于《华虹半导体有限公司首次公开发行股票科创板上市公告书》之盖章页）

联席主承销商：国开证券股份有限公司



2023年8月4日