



## HAIWEN & PARTNERS

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BEIJING

SHANGHAI

SHENZHEN

HONG KONG

CHENGDU

HAIKOU



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	150,460.1368
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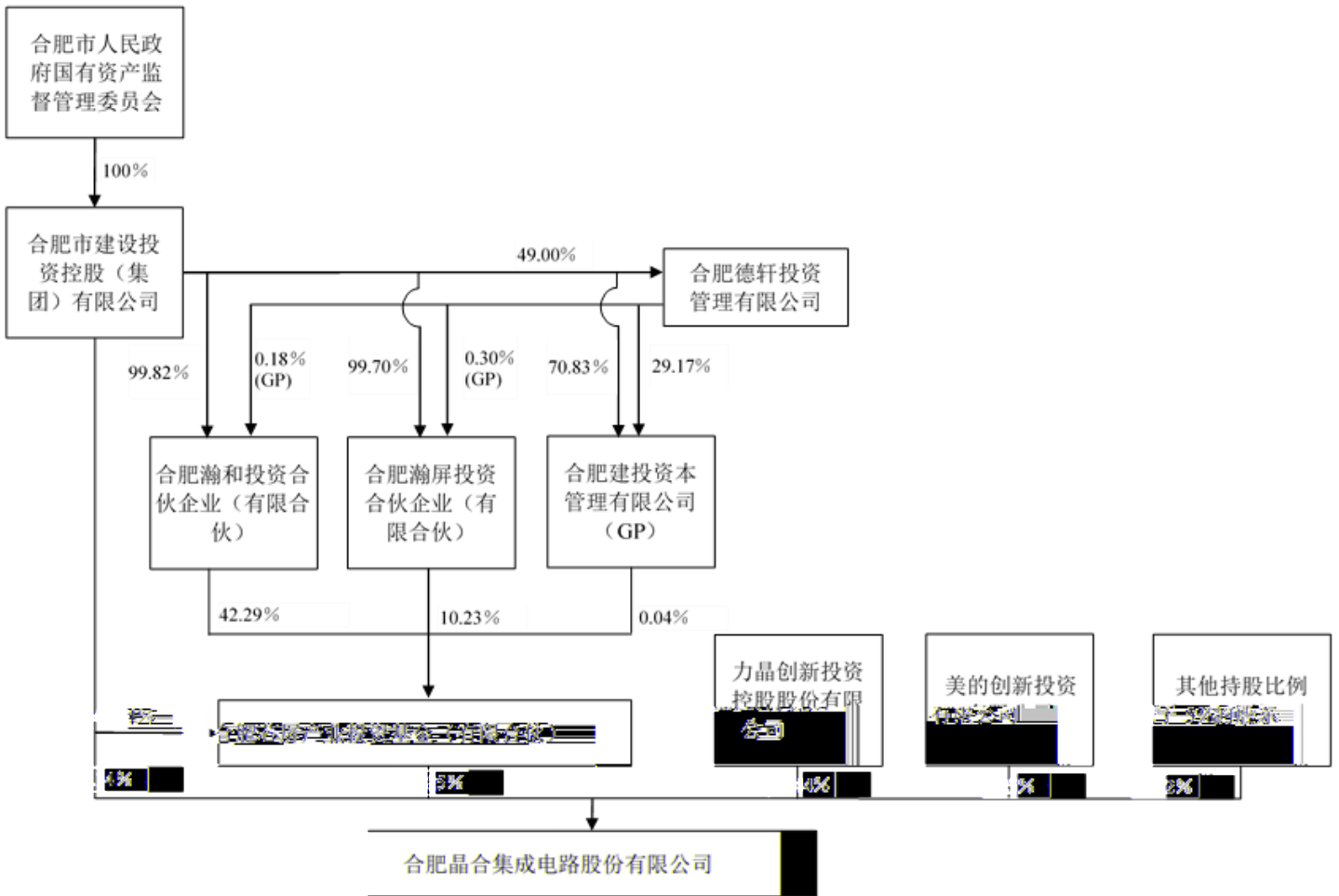
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31.14%

21.85%

52.99%

100%



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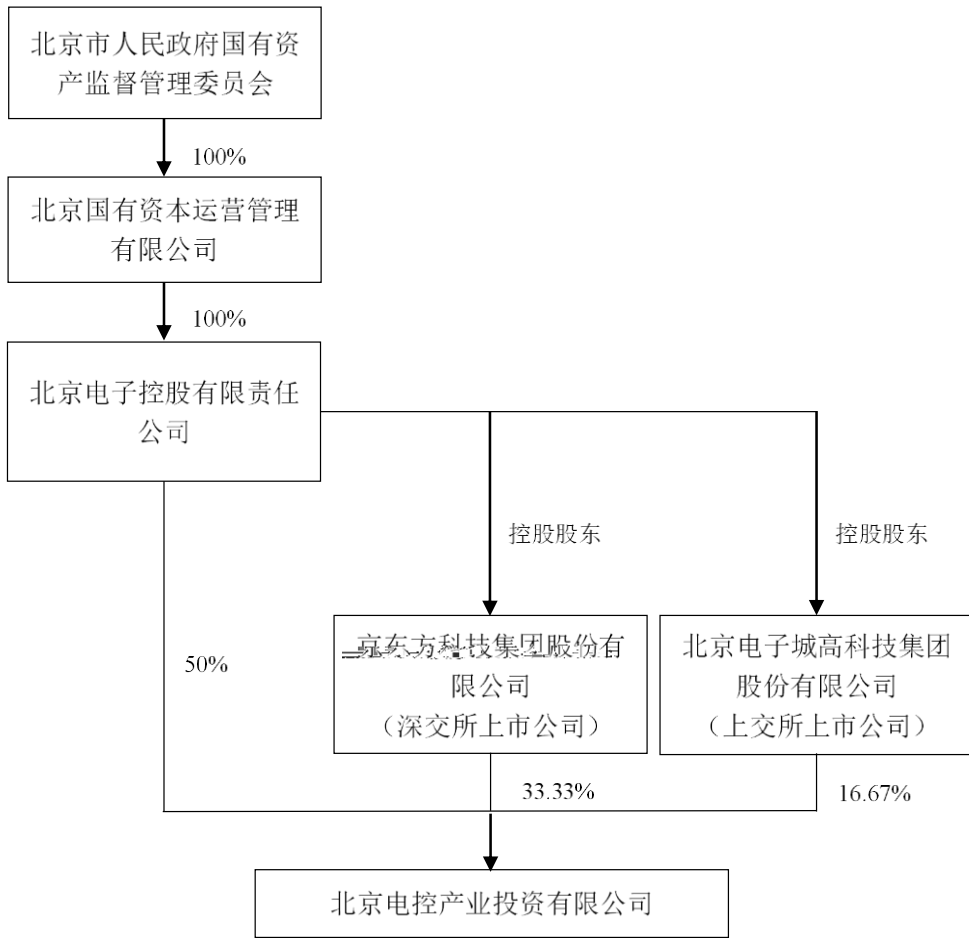
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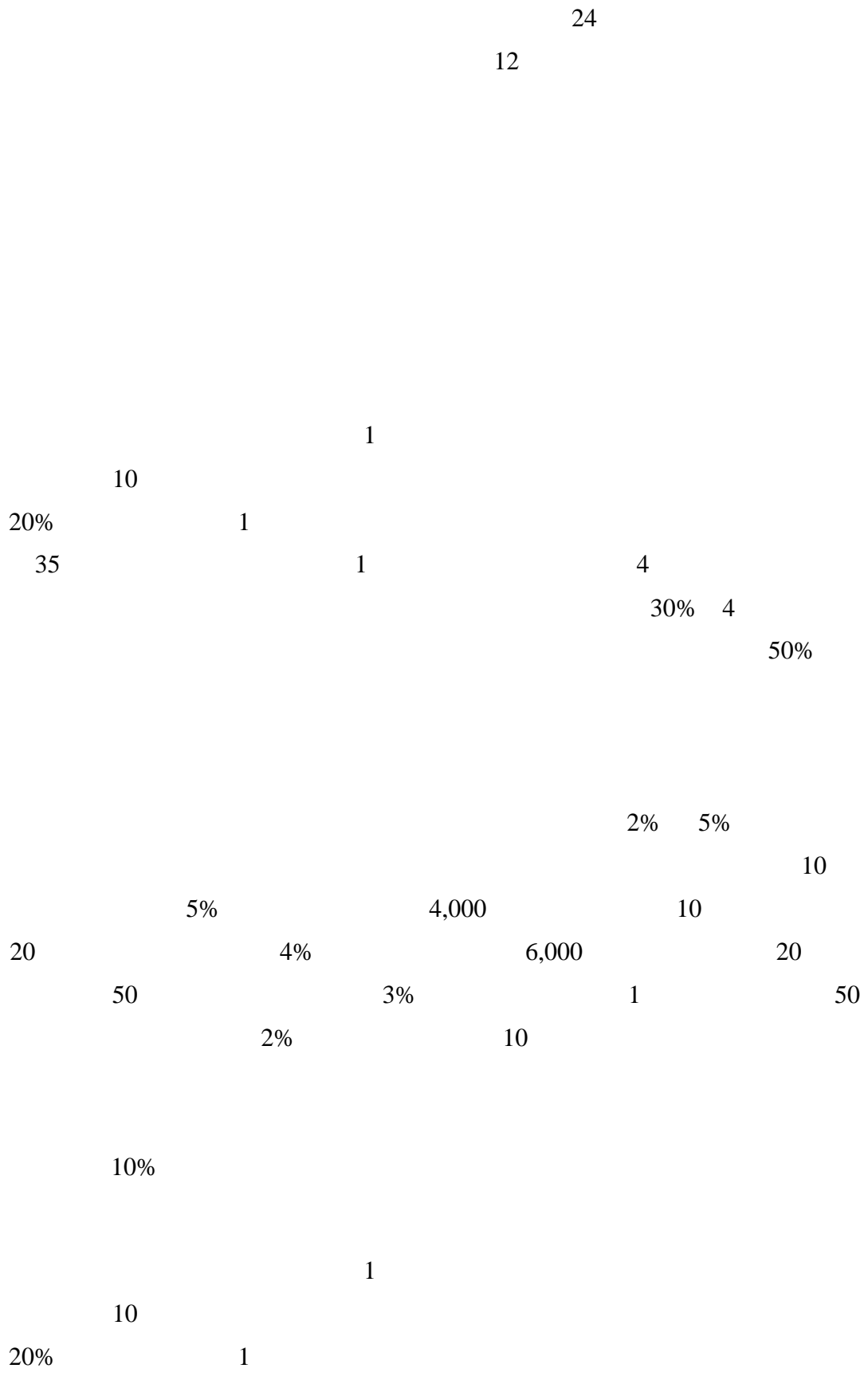
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35 1 4  
 30% 4 50%

91,905,883

20% 4  
 18,381,176 20%

5% 4,595,294

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1 10%  
 9,190,588 9,945

1		0.5
2		0.2

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（此页无正文，为《北京市海问律师事务所关于上海新相微科技股份有限公司首次公开发行股票并在上海证券交易所科创板上市之参与战略配售的投资者专项核查的法律意见书》之签字页）

北京市海问律师事务所关于上海新相微科技股份有限公司首次公开发行股票并在上海证券交易所科创板上市之参与战略配售的投资者专项核查的法律意见书之签字页

北京市海问律师事务所（公章）



2023年5月12日

**1**

			5,500			
			500			
			610			
			500			
			130			
			100			

310